



DONOR STATEMENT REGARDING PERSONAL PRIVACY

UVM Foundation | 411 Main Street, Burlington, VT 05401
802.656.8600 | foundation@uvm.edu | uvmfoundation.org

I/We, _____, have made or am/are making a gift, pledge or bequest commitment ("donation") to The University of Vermont Foundation ("UVM Foundation") and I/we understand that donations to UVM Foundation are public knowledge unless I/we specifically request that personal information related to my/our donation be kept confidential. By signing this statement, I/we am notifying UVM Foundation that I/we request personal information related to me/us and my/our donation will not be disclosed publicly by UVM Foundation unless, despite my/our request for and expectation of privacy, it is determined that disclosure is required by applicable law.

I/we understand that my/our personal information will not be disclosed to faculty, staff, administrators and students of the University of Vermont, as they are considered members of the public, and that this request precludes me/us from being named in endowments, scholarships, rooms, thank-you letters or other forms of recognition, unless I/we provide written permission to do so.

I/we understand and expect that as a result of this request the only information UVM Foundation will disclose publicly is the amount and purpose of my/our donation(s).

I/we recognize that I/we may withdraw this confidentiality request as to any or all donations at any time in writing.

I/we understand that this statement DOES NOT APPLY to donations made directly to the University of Vermont.

I/we hereby certify that I/we have not received anything of value from UVM Foundation in exchange for the donation(s) referenced in this document.

REASON FOR REQUEST

The personal privacy concerns that I have related to my/our donation(s) include but are not limited to (please check all that apply):

- My/our desire to maintain privacy regarding my/our financial affairs and decisions;
- My/our concerns about my/our personal and financial security and/or that of my/our family;
- My/our desire to avoid harassment by and/or contact from other charitable organizations seeking donations, or individuals or entities that otherwise wish to contact me/us, because my/our gift(s) provide insight into my/our financial capacity;
- I/we would be embarrassed if family, friends and/or acquaintances became aware of my/our gift(s) or related financial capacity;
- I/we have other privacy concerns, which are described in a separate statement attached to this form.

SCOPE OF REQUEST

- This request shall apply to the donation made coincident with the execution of this request and any donations that may be made in the future.
- This request shall apply only to the following specified donation(s): _____

DURATION OF REQUEST

UVM Foundation will preserve donor confidentiality on the terms stated above until the donor's death, unless requested otherwise:

- Default Selection: My/our identity should be kept confidential only until my/our death. After my/our death, UVM Foundation will allow my/our name (but no other personal information) to be public information in connection with the donation(s) encompassed by this request.
- My/our identity should be kept confidential after my/our death (except to the extent disclosure is necessary in connection with matters related to settling my/our estate).

DONOR ACCEPTANCE AND ACKNOWLEDGEMENT

I/we acknowledge that UVM Foundation may be legally compelled to disclose my/our identity despite UVM Foundation's best efforts to uphold this request for confidentiality.

Name _____ Spouse / Partner's Name _____
 Class Yr(s). _____ Class Yr(s). _____
 Address _____ Address _____
 City/State/ZIP _____ City/State/ZIP _____

DONOR SIGNATURE _____ Date _____

DONOR SIGNATURE _____ Date _____

STAFF USE ONLY
Revised 9/17/2019

Your gift is administered based on your intentions as well as policies approved by the Board of Directors of UVM Foundation. Visit uvmfoundation.org to view statements related to donor rights and privacy; gift, endowment and fee policies; board bylaws and meeting minutes; audited financial statements; IRS forms and documents; and FAQs.